Cheryl L. Browns (for former Guardian Gloria Cuevas)
Heather H. Kruthers (for Public Guardian, former Temporary Guardian)
Probate Status Hearing Re: Report from the Public Guardian

		PUBLIC GUARDIAN was appointed	NEEDS/PROBLEMS/COMMENTS:
Co	ont. from 062916	Temporary Guardian of the Estate by Minute Order dated 4/27/2016, from a status hearing set for failure of the Guardian of the Estate to file an inventory and appraisal and an accounting.	 Notes: Pages 1, 2, and 3 are related siblings' estates. Case file contains proposed
	Aff.Sub.Wit.		letters for issuance to Petitioner upon her picking them up at
	Verified	Letters of Temporary Guardianship issued to	the Probate Clerk's Office.
	Inventory	the PUBLIC GUARDIAN on 5/5/2016, and expired on 6/29/2016.	
	PTC	<u> </u>	Continued from 6/29/2016. Minute
	Not.Cred.	GLORIA CUEVAS, maternal grandmother,	Order states Gloria Cuevas is to get all mailings if she is
	Notice of	was appointed Guardian of the Person	represented by an attorney or not.
	Hrg	and Estate on 8/11/04. Inventory and appraisal was due January 2005. First	The Court vacates order removing
	Aff.Mail	account was due September 2005. Letters	Gloria and reinstates her as
	Aff.Pub.	that were issued to her 9/10/04 have been	guardian of the person and
	Sp.Ntc.	REVOKED.	estate. Letters to issue. Public Guardian is discharged. Verified
	Pers.Serv.	Notice of Status Hearing set a hearing on	declaration including copy of
	Conf.	4/27/2016, and was mailed to Cheryl	location of funds is to be filed by
	Screen	Browns and Gloria Cuevas on 3/22/2016.	8/24/2016 by the Public Guardian. If documents are filed then no
	Letters	The mailing for Gloria Cuevas was returned	
	Duties/Supp	as undeliverable. A second Notice of Status Hearing was mailed to Gloria Cuevas on	appearances needed.
	Objections	4/5/2016.	
	Video		
	Receipt	Minute Order dated 4/27/2016 states: Ms.	
	CI Report	Browns represents to the Court that she has no knowledge of Gloria Cuevas.	
	9202	Furthermore, she represents that she has no	
	Order	records as she was burglarized in 2007, losing all electronic records. The Court orders Gloria Cuevas removed as Guardian	
	Aff. Posting		Reviewed by: LEG
	Status Rpt		Reviewed on: 8/25/16
	UCCJEA	of the Person and Estate forthwith, as she	Updates:
-	Citation	was duly noticed and no actions have	Recommendation:
	FTB Notice	been taken in this matter. The Court orders the matter referred to the Department of Social Services/Child Protective Services for CPS to take custody of the minor. The Court appoints the Public Guardian as Temporary Guardian of the Estate until further information can be gathered; Letters are to issue forthwith from the minute order.	File 1 - Atondo

Cheryl L. Browns (for former Guardian Gloria Cuevas)
Heather H. Kruthers (for Public Guardian, former Temporary Guardian)
Probate Status Hearing Re: Report from the Public Guardian

		PUBLIC GUARDIAN was appointed	NEEDS/PROBLEMS/COMMENTS:
Cont. from 062916		Temporary Guardian of the Estate by Minute Order dated 4/27/2016, from a status hearing set for failure of the Guardian of the Estate to file an inventory and appraisal and an accounting.	 Notes: Pages 1, 2, and 3 are related siblings' estates. Case file contains proposed
	Aff.Sub.Wit.		letters for issuance to Petitioner upon her picking them up at
	Verified	Letters of Temporary Guardianship issued to	the Probate Clerk's Office.
	Inventory	the PUBLIC GUARDIAN on 5/5/2016, and expired on 6/29/2016.	
	PTC	<u> </u>	Continued from 6/29/2016. Minute
	Not.Cred.	GLORIA CUEVAS, maternal grandmother,	Order states Gloria Cuevas is to get all mailings if she is
	Notice of	was appointed Guardian of the Person and Estate on 8/11/04. Inventory and	represented by an attorney or not.
	Hrg	appraisal was due January 2005. First	The Court vacates order removing
	Aff.Mail	account was due September 2005. Letters	Gloria and reinstates her as
	Aff.Pub.	that were issued to her 9/10/04 have been	guardian of the person and
	Sp.Ntc.	REVOKED.	estate. Letters to issue. Public Guardian is discharged. Verified
	Pers.Serv.	Notice of Status Hearing set a hearing on	declaration including copy of
	Conf.	4/27/2016, and was mailed to Cheryl	location of funds is to be filed by
	Screen	Browns and Gloria Cuevas on 3/22/2016.	8/24/2016 by the Public Guardian. If documents are filed then no
	Letters	The mailing for Gloria Cuevas was returned	
	Duties/Supp	as undeliverable. A second Notice of Status Hearing was mailed to Gloria Cuevas on	appearances needed.
	Objections	4/5/2016.	
	Video		
	Receipt	Minute Order dated 4/27/2016 states: Ms. Browns represents to the Court that she has	
	CI Report	no knowledge of Gloria Cuevas.	
-	9202	Furthermore, she represents that she has no	
	Order	records as she was burglarized in 2007,	
	Aff. Posting	losing all electronic records. The Court	Reviewed by: LEG
	Status Rpt	orders Gloria Cuevas removed as Guardian	Reviewed on: 8/25/16
-	UCCJEA	of the Person and Estate forthwith, as she was duly noticed and no actions have	Updates:
	Citation FTB Notice	been taken in this matter. The Court orders	Recommendation: File 2 - Atondo
	1 Ib Nolice	the matter referred to the Department of Social Services/Child Protective Services for CPS to take custody of the minor. The Court appoints the Public Guardian as Temporary Guardian of the Estate until further information can be gathered; Letters are to issue forthwith from the minute order.	THE Z - AIGHUO

Cheryl L. Browns (for former Guardian Gloria Cuevas)
Heather H. Kruthers (for Public Guardian, Temporary Guardian)

Probate Status Hearing Re: Report from the Public Guardian

		Trobate states freating Re. Report from the	
		PUBLIC GUARDIAN was appointed Temporary	NEEDS/PROBLEMS/COMMENTS:
		Guardian of the Estate by Minute Order dated	Notes:
		4/27/2016, from a status hearing set for failure	 Pages 1, 2, and 3 are related
		of the Guardian of the Estate to file an	siblings' estates.
	ont. from 062916	inventory and appraisal and an accounting.	 Case file contains proposed
=		<u></u>	letters for issuance to
	Aff.Sub.Wit.	Letters of Temporary Guardianship issued to	Petitioner upon her picking
	Verified	the PUBLIC GUARDIAN on 5/5/2016, and	them up at the Probate
	Inventory	expired on <u>6/29/2016</u> .	Clerk's Office.
	PTC	GLORIA CUEVAS, maternal grandmother, was	
	Not.Cred.	appointed Guardian of the Person and Estate	
	Notice of	on 8/11/04. Inventory and appraisal was due	
	Hrg	January 2005. First account was due	
	Aff.Mail	September 2005. Letters that were issued to	
	Aff.Pub.	her 9/10/04 have been <u>REVOKED</u> .	
	Sp.Ntc.	Notice of Status Hearing set a hearing on	
	Pers.Serv.	4/27/2016, and was mailed to Cheryl Browns	
	Conf. Screen	and Gloria Cuevas on 3/22/2016. The mailing	
	Letters	for Gloria Cuevas was returned as	
	Duties/Supp	undeliverable. A second Notice of Status	
	Objections	Hearing was mailed to Gloria Cuevas on 4/5/2016.	
	Video	4/3/2016.	
	Receipt	Minute Order dated 4/27/2016 states: Ms.	
	CI Report	Browns represents to the Court that she has no	
	9202	knowledge of Gloria Cuevas. Furthermore, she	
	Order	represents that she has no records as she was	
	Aff. Posting	burglarized in 2007, losing all electronic	Reviewed by: LEG
	Status Rpt	records. The Court orders Gloria Cuevas removed as Guardian of the Person and	Reviewed on: 8/25/16
	UCCJEA	Estate forthwith, as she was duly noticed and	Updates:
	Citation	no actions have been taken in this matter. The	Recommendation:
	FTB Notice	Court orders the matter referred to the	File 3- Moreno
		Department of Social Services/Child Protective	
		Services for CPS to take custody of the minor.	
		The Court appoints the Public Guardian as	
		Temporary Guardian of the Estate until further	
		information can be gathered; Letters are to	
		issue forthwith from the minute order.	

4A Ulises Chavez (GUARD/P)

Petitioner: Raina Salinas (pro per)

Attorney: Miguel Jimenez (for Guardian Antonio Contreras)

Petition for Termination of Guardianship

RAINA SALINAS, mother, is petitioner. NEEDS/PROBLEMS/COMMENTS: **ANTONIO CONTRERAS** was appointed guardian on 3/10/10. – personally Minute order dated 7/19/16 states served on 2/21/16. the Court Spanish interpreter Cont. from 042516. interprets for Mr. Contreras. Service 060716, 071916 needs to be made to father and Please see pleading for details. Aff.Sub.Wit. grandfather. As of 8/25/16 no new Objections to Termination of documents have been filed. Verified Guardianship with POS filed by Antonio Contreras on 4/12/16 Inventory PTC 1. Need proof of service of the Notice of Hearing or declaration Not.Cred. Court Investigator Report filed on of due diligence on: 4/19/16 Notice of a. Ulises Chaves (father) – unless Hrg court dispenses with notice. Aff.Mail b. Filimon Chaves (paternal Aff.Pub. grandfather) Sp.Ntc. Pers.Serv. W/ **Note:** Minute order dated 3/3/16 Conf. modified visitation as follows: Screen Visitation for Raina Salinas, Saturdays Letters at 3 pm to Sundays at 3 pm. Each receiving party is to pick up the Duties/Supp minor timely. Ms. Salinas is not to **Objections** send a third party person to pick the Video minor up; if she does, she will forfeit Receipt that visit. The modified visitation CI Report began on 3/5/16. 9202 Order Aff. Posting Reviewed by: KT Status Rpt **Reviewed on: 8/25/16 UCCJEA** Updates: Recommendation: Citation File 4A- Chavez **FTB Notice**

4A

Case No. 09CEPR01014

4B Ulises Chavez (GUARD/P)
Attorney: Miguel Jimenez (for Guardian Antonio Contreras)

Petition for Modification of Visitation

	ANTONIO CONTRERAS, Guardian, is	petitioner. NEEDS/PROBLEMS/COMMENTS:
	Please see petition for details.	Need Notice of Hearing.
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of		2. Need proof of service of the Notice of Hearing on Raina Salinas (mother)3. Need Order.
Aff.Mail Aff.Pub. Sp.Ntc.		Note: Minute order dated 3/3/16 modified visitation as follows: Visitation for Raina Salinas.
Pers.Serv. Conf. Screen		Saturdays at 3 pm to Sundays at 3 pm. Each receiving party is to pick up the minor timely. Ms. Salinas is not to send a third
Letters Duties/Supp Objections		party person to pick the minor up; if she does, she will forfeit that visit. The modified
Video Receipt CI Report		visitation began on 3/5/16.
9202 Order Aff. Posting		Reviewed by: KT
Status Rpt UCCJEA		Reviewed on: 8/25/16 Updates:
Citation FTB Notice		Recommendation: File 4B- Chavez

4B

5 Alina Genesis Real Torres, Aiden Real (GUARD/P) Case No. 11CEPR00648

Petitioner Phillips, Kimberlina R (Pro Per – Maternal Grandmother)

Petition for Appointment of Guardian of the Person (Non-Competing)

Conf. from 080316	Aiden Age: 5 mos	NO TEMPORARY REQUESTED NEE	EDS/PROBLEMS/COMMENTS:
✓ Verified Miniter Order or 18/03/2016: Examiner not provided in open court. The Court disper with notice as to the unknown father and unknown paternal grandparents; the mo and maternal grandfather must be noticed. Notice of Not.Cred. Notice of Examiner noticed. Notice of Aff.Mail X Aff.Pub. 2. Need proof of personal service fifteer days prior to the hearing of the Notice Hearing along with a copy of the Pet for Appointment of Guardian or constant waiver of notice for:	Cont. from 080316	KIMBERLINA R. PHILLIPS, maternal grandmother, is petitioner. Not Peti app.	te: Petition is as to Aiden Real only. itioner, Kimberlina R. Phillips was pointed guardian of Alina Genesis Real
Not.Cred. Notice of X Hrg Aff.Mail X Aff.Pub. Sp.Ntc. Pers.Serv. X Conf. Screen Utelters Objections Video Receipt CI Report And Maternal grandfather must be notice and says prior to the hearing of the Notice and Note: Declaration of of Quardian or constant and maternal grandfather must be notice and says prior to the hearing of the Notice and waiver of notice or declaration of one and waiver of notice or declaration of one and waiver of notice and says prior to the hearing of the Notice and Says prior to the hearing of the Notice and waiver of notice and says prior to the hearing of the Notice and Says prior to the hearing along with a copy of the Pet for Appointment of Guardian or constant and says prior to the hearing along with a copy of the Pet for Appointment of Guardian or constant and says prior to the hearing along with a copy of the Pet for Appointment of Guardian or constant and says prior to the hearing along with a copy of the Pet for Appointment of Guardian or constant and says prior to the hearing along with a copy of the Pet for Appointment of Guardian or constant and says prior to	✓ Verified Inventory	pro with	nute Order of 08/03/2016: Examiner notes ovided in open court. The Court dispenses in notice as to the unknown father and known paternal grandparents; the mother
 Notice of Hrg Aff.Mail × Aff.Pub. Sp.Ntc. Pers.Serv. × Conf. Screen Video Receipt Video Receipt CI Report Need proof of personal service fifteer days prior to the hearing of the Notice Hearing along with a copy of the Pet days prior to the hearing of of Service for Appointment of Guardian or constant waiver of notice for: Ashley Real (Mother) – Unless: Court dispenses with notice. Note: Declaration of Due Diligence filed 06/02/2016. Need proof of service fifteen (15) day prior to the hearing of the Notice of Hearing along with a copy of the Pet for Appointment of Guardian or constant waiver of notice or declaration of due diligence for: 		and	d maternal grandfather must be noticed.
Hrg Aff.Mail x Aff.Pub. Sp.Ntc. Pers.Serv. x ✓ Conf. Screen ✓ Letters Objections Video Receipt CI Report Aff.Mail x Aff.Pub. 2. Need proof of personal service fifteer days prior to the hearing of the Notice days prior to the hearing along with a copy of the Pet for Appointment of Guardian or constant and waiver of notice for: Ashley Real (Mother) – Unless: Court dispenses with notice. Note: Declaration of Due Diligence filed 06/02/2016. 3. Need proof of service fifteen (15) day prior to the hearing of the Notice of Hearing along with a copy of the Pet for Appointment of Guardian or constant and waiver of notice or declaration of due diligence for: Active Pet Supplier of Pet for Appointment of Guardian or constant and waiver of notice or declaration of and waiver of notice or declaration of due diligence for: Active Pet Supplier of Pet for Appointment of Guardian or constant and waiver of notice or declaration of and waiver of notice or declaration of due diligence for:	-	1.	Need Notice of Hearing.
Aff.Mail x Aff.Pub. Sp.Ntc. Pers.Serv. x ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt ✓ CI Report			_
Aff.Pub. Sp.Ntc. Pers.Serv. x ✓ Conf. Screen ✓ Letters Objections Video Receipt ✓ CI Report Hearing along with a copy of the Petter for Appointment of Guardian or constant waiver of notice for: Ashley Real (Mother) – Unless Court dispenses with notice. Note: Declaration of Due Diligence filed 06/02/2016. 3. Need proof of service fifteen (15) day prior to the hearing of the Notice of Hearing along with a copy of the Petter for Appointment of Guardian or constant waiver of notice or declaration of due diligence for: Note: Declaration of Due Diligence filed 06/02/2016.			
Sp.Ntc. Pers.Serv. x ✓ Conf. Screen ✓ Letters Objections Video Receipt ✓ CI Report For Appointment of Guardian or constant waiver of notice for: and waiver of notice for: Ashley Real (Mother) – Unless of Court dispenses with notice. Note: Declaration of Due Diligence filed 06/02/2016. 3. Need proof of service fifteen (15) day prior to the hearing of the Notice of Hearing along with a copy of the Pet for Appointment of Guardian or constant waiver of notice or declaration of due diligence for: Appointment of Grandfatters (Unlarged)			Hearing along with a copy of the Petition
Pers.Serv.	-		for Appointment of Guardian or consent
 ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt ✓ CI Report Court dispenses with notice. Note: Declaration of Due Diligence filed 06/02/2016. Need proof of service fifteen (15) day prior to the hearing of the Notice of Hearing along with a copy of the Pet for Appointment of Guardian or constant waiver of notice or declaration of due diligence for: 	Pers.Serv. X		
 ✓ Letters ✓ Duties/Supp Objections Video Receipt ✓ CI Report Agree of Crane of Fathers (Unlane) Agree of Service fifteen (15) day prior to the hearing of the Notice of Hearing along with a copy of the Pet for Appointment of Guardian or constant waiver of notice or declaration of due diligence for: 	•	Net	Court dispenses with notice.
Objections Video Receipt ✓ CI Report Objections Prior to the hearing of the Notice of Hearing along with a copy of the Pet for Appointment of Guardian or constand waiver of notice or declaration of due diligence for:	- - - - - - - - 		-
Video Receipt ✓ CI Report Hearing along with a copy of the Pet for Appointment of Guardian or constant waiver of notice or declaration of due diligence for:	✓ Duties/Supp	3.	Need proof of service fifteen (15) days
for Appointment of Guardian or constant waiver of notice or declaration of due diligence for:	Objections		
✓ CI Report due diligence for:			for Appointment of Guardian or consent
A detarged Crown offerth or // Holeson			
	9202		Maternal Grandfather (Unknown)
✓ Order			
Aff. Posting Reviewed by: LV	Aff. Posting	Rev	viewed by: LV
Status Rpt Reviewed on: 08/29/2016			
✓ UCCJEA Updates:	✓ UCCJEA	Upo	dates:
Citation Recommendation:	Citation	Rec	commendation:
FTB Notice File 5- Torres/ Real	FTB Notice	File	5- Torres/ Real

Rindlisbacher, Curtis D. (for Administrator Robert L. Johnson)

DOD: 10/3/1994	DODEDT L. LOUNCONgo group sinte d	
	ROBERT L. JOHNSON was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator without bond and with	
	Limited IAEA authority on 7/31/12.	Continued from 6/15/16. Minute
		order states the Court issues an Order
Cont. from 100413,	Letters issued 7/31/12.	to Show Cause. Please see page 6B.
101010 000014	1 0 A Ella d a 2 0 / 1 1 / 1 0 da a 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	1 No. of Cont. 11 - 12 - 12 - 12 - 12 - 12 - 12
07074 44404	1 & A filed on 9/11/12 shows an estate valued at \$40,000.00	 Need first account, petition for final distribution or current written
042215, 060315,	valued at \$40,000.00	status report pursuant to Local
000575 707475	Minute order dated 7/31/12 set a status	Rule 7.5 which states in all matters
100015 001017	hearing on 10/4/13 for the filing of the	set for status hearing verified
031616, 050416,	First Account or Petition for Final	status reports must be filed no
061516	Distribution. Minute order indicates Mr.	later than 10 days before the
Aff.Sub.Wit.	Rindlisbacher was present.	hearing. Status Reports must
Verified		comply with the applicable code
Inventory		requirements. Notice of the status
PTC		hearing, together with a copy of the Status Report shall be served
Not.Cred.		on all necessary parties.
Notice of		, 1
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 8/24/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 6A- Johnson

Attorney: Curtis D. Rindlisbacher (for Administrator Robert L. Johnson)

Order to Show Cause

		ROBERT L. JOHNSON was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator without bond and with Limited IAEA authority on 7/31/12.	
-			
	ont. from	Letters issued 7/31/12.	
	Aff.Sub.Wit.	I & A filed on 9/11/12 shows an estate	
	Verified	valued at \$40,000.00.	
	Inventory	= 1000 an \$10,000.00.	
	PTC	Minute Order dated 6/15/16 set this	
	Not.Cred.	Order to Show Cause to Robert Johnson	
	Notice of	as to why he should not be removed as Administrator for his failure to file a final	
	Hrg	distribution petition. Mr. Johnson is	
	Aff.Mail	ordered to be personally present in	
	Aff.Pub.	court. – Copy of the Minute Order was mailed to Robert Johnson on 6/15/16.	
	Sp.Ntc.	Indied to Robert Johnson on 6/15/16.	
	Pers.Serv.		
	Conf.		
	Screen	=	
-	Letters	=	
	Duties/Supp	4	
	Objections Video	-	
	Receipt		
	CI Report	=	
	9202	1	
	Order]	
	Aff. Posting		Reviewed by: KT
	Status Rpt	_	Reviewed on: 8/24/16
<u> </u>	UCCJEA	4	Updates:
 	Citation	4	Recommendation:
	FTB Notice		File 6B- Johnson

Attorney Kruthers, Heather H. (for Public Guardian)

First and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and his Attorney; and for Distribution

DO	D: 6/25/13	The FRESNO COUNTY PUBLIC GUARDIAN,	NEEDS/PROBLEMS/COMMENTS:
		Conservator, is Petitioner.	
	Aff.Sub.Wit.	Account period: 10/7/13 - 6/25/15 Accounting: \$80,623.79 Beginning POH: \$23,842.07 Ending POH: \$2,062.22	
>	Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail	Account period: 6/26/15 – 7/11/16 Accounting: \$11,029.08 Beginning POH: \$2,062.22 Ending POH: \$7,013.80 (cash) Conservator: \$2,827.84 (for 21.54 deputy hours @ \$96/hr and 10 Staff hours @	
	Aff.Pub. Sp.Ntc. Pers.Serv.	\$76/hr, itemized at Exhibit C) Attorney: \$2,500.00 (per local rule)	
	Conf. Screen	Bond fee: Waived	
	Letters 11/14/13 Duties/Supp Objections Video Receipt CI Report 9202	Petitioner requests that after payment of the allowed commissions, fees, and costs in the amount of \$5,327.84, distribution of the remaining \$1,685.96 and any other property not now known or discovered be made to the Department of Health Care Services as partial reimbursement for benefits provided.	
	Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice	Petitioner prays for an order: 1. Finding that the conservatorship terminated on 6/25/15, the conservatee's date of death; 2. Approving, allowing and settling the first and final account; 3. Authorizing Petitioner and her attorney compensation for their services during the account period; 4. Authorizing distribution as set forth above; and 5. Any other orders the Court considers proper.	Reviewed by: skc Reviewed on: 8/24/16 Updates: Recommendation: File 7- Walker

Kruthers, Heather H. (for Public Administrator)
Flanigan, Philip M. (for Former Administrator Debra Giuffrida)

Status RE: Status of the Estate (Filing of First or Final Account)

DOD: 11/29/14	DEBRA GIUFFRIDA, Daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Full IAEA without bond on 4/1/15. Letters issued 4/2/15.	Need first account or Need first account or
	At the hearing on 4/1/15, the Court set a status hearing for 6/1/16 for the filing of the first or	petition for final distribution pursuant to Probate Code §12200.
Aff.Sub.Wit.	final account.	
Verified Inventory PTC	On 8/3/15, Ms. Giuffrida filed a Final Inventory and Appraisal reflecting a total estate value of \$194,258.78 consisting of residential real	
Not.Cred. Notice of	property, a vehicle, and a secured promissory note.	
Aff.Mail Aff.Pub.	At status hearing re the filing of the First or Final Account on 6/1/16, counsel requested	
Sp.Ntc.	additional time and the Court ordered Ms. Giuffrida to appear at the next hearing on 6/15/16 and provide proof that proceeds of	
Pers.Serv. Conf. Screen	the sale of the real property ha d been placed into an estate account.	
Letters Duties/Supp	On 6/15/16, Ms. Giuffrida appeared via CourtCall. The Court removed Ms. Giuffrida	
Objections Video	and appointed the FRESNO COUNTY PUBLIC ADMINISTRATOR , and ordered Ms. Giuffrida to	
Receipt CI Report	provide the PA with any and all information re money from the estate that was spent. The	
9202 Order	minute order states the PA may need to address any legal action that may be	
Aff. Posting	necessary against Ms. Giuffrida.	Reviewed by: skc
Status Rpt	Declaration of Philip M. Flanigan filed 8/23/16 states his office mailed the original file to	Reviewed on: 8/24/16
UCCJEA Citation	Attorney Kruthers on 6/17/16. They have not	Updates: Recommendation:
FTB Notice	had any communication with the assigned Public Administrator. His office has been in contact with Ms. Giuffrida, and she stated her disability hearing was cancelled due to an AC malfunction and rescheduled for 8/31/16.	File 8- Couch
	Status Report filed 8/26/16 by the Public Administrator states a letter was sent to a PO Box in Clovis and to the last known address in Henderson, NV, trying to locate the previous administrator Debra Gluffrida, but no response has been received.	

Attorney Attorney Attorney Janet L. Wright (for Petitioner Juanita Bennett, spouse)

William J. Keeler, of Portland, Oregon (also for Petitioner Juanita Bennett, spouse) Kurt F. Vote; Scott D. Laird; Dylan J. Crobsy, for Objector G. Dana French, Personal

Representative of the Estate of Clarence Jesse Bennett)

Petition for Payment of Family Allowance

DC	D: 6/26/2015		JUANITA BENNETT, surviving spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	<i>D</i> . 0/20/2013		JOANNA BENNETT, 301 VIVING 3P0030, 13 1 CHINOTION.	
			Petitioner requests a family allowance of	Page 9B is a Probate Status
			\$43,000.00 per month from the estate, based	Hearing Re: Setting of a
	05051	,	upon the following:	Contested Hearing.
Co	ont. from 05251	<u> </u>	Decedent died on 6/26/2015 and Letters	C 1 f 5 (05 (001 (
	Aff.Sub.Wit.		Testamentary were issued to G. DANA	Continued from 5/25/2016.
✓	Verified		FRENCH as Executor on 10/7/2015;	Note: Probate Status
	Inventory		The Final Inventory and Appraisal was filed on 11/20/2015, showing the estate value as	Hearing for filing of the first
	PTC		\$9,920,343.58; at the time of Decedent's	and/or final account is set
	Not.Cred.		death, he held substantial assets in his	on <u>11/30/2016</u> .
		<u> </u>	revocable trust, the C.J. BENNETT FAMILY	
✓	Notice of Hrg		TRUST of 1987;	
	Aff.Mail	W/	The period for filing creditor's claims expired	
✓	All.Mall	۷۷/	on 2/7/2016;	
	Aff.Pub.		Decedent is survived by Petitioner and his 3	
	Sp.Ntc.		adult children: ALYSA BENNET DJANIKIAN,	
	Pers.Serv.		FRANK HENRY BENNETT, II, and SCOTT FORREST BENNETT;	
	Conf.		Petitioner is the only individual entitled to a	
	Screen		family allowance in the estate;	
	Letters		It is a well-established legal principal that the	
	Duties/Supp		purpose of a family allowance is to continue,	
1	Objections		during settlement of the estate, the support	
Ľ			of the surviving spouse at the standard of	
	Video		living that the surviving spouse was	
	Receipt		maintaining during the Decedent's life;	
	CI Report		 During Decedent's life, he and Petitioner maintained a high standard of living, 	
	9202		regularly using 3 residences, located in	
✓	Order		Fresno, Carmel, and Newport Beach,	
	Aff. Posting		California;	Reviewed by: LEG
	Status Rpt		Although legal title to the residences was	Reviewed on: 8/29/16
	UCCJEA		held in Petitioner's revocable living trust,	Updates:
	Citation		during their marriage, the cost of maintaining	Recommendation:
	FTB Notice		the residences was paid by Decedent from	File 9A- Bennett
			his accounts identified as his separate property in the BENNETT FAMILY TRUST ;	
			~Please see additional page~	
			ricase see additional page	

Petitioner states, continued:

- Furthermore, it was the Decedent's intention that the maintenance expenses were to continue to be made from his separate property accounts for as long as permitted;
- In furtherance of this intention, Decedent provided in the **BENNETT FAMILY TRUST** specifically for payment of the residential expenses at the 3 residences as well as Petitioner's living expenses during Decedent's incapacity [citation of Trust terms omitted; brief sum: Decedent expects his Disability Trustee to continue to pay all of Juanita's living expenses and operating expenses for all 3 of Juanita's residences];
- The Disability Trustee of the BENNETT FAMILY TRUST was given the authority "to determine a
 monthly allowance...to be sufficient to pay Juanita's living expenses and sufficient to pay the
 operating expenses for Juanita's 3 residences in an amount consist with past expenditures...."
 (copy of Trust excerpt "Provide for my Spouse" attached as Exhibit A);
- Petitioner believes that Decedent intended to have his estate continue to support Petitioner, including the maintenance of these residences for as long as reasonably necessary after his death;
- The average monthly expenses of Petitioner with regard to the 3 residences is \$15,694.00 (total monthly expenses itemization attached as Exhibit B); the average monthly expenses of Petitioner separate from the cost of residence maintenance, including estimated attorney's fees, which Petitioner contends is a reasonable expense under the circumstances, is \$36,965.00; the total average monthly expenses and operating expenses for the residences is \$52,659.00 (see Exhibit B);
- Estimated attorney's fees are a reasonable monthly expense, as Petitioner was required to
 engage independent legal counsel in order to protect her interest in the estate; prior to
 Decedent's death, Petitioner's legal counsel was Dana French, the Executor and Successor
 Trustee of the BENNETT FAMILY TRUST;
- It is a well-established legal principal that Petitioner may not be denied her right to a family allowance merely because she has other income and assets;
- Since the Court in its discretion can take into account available income in determining the appropriate amount of the family allowance, Petitioner's average monthly income is \$9,635.00 (summary attached as Exhibit C); Petitioner's shortfall between income and expenses is \$43,000.00 (summary attached as Exhibit D);
- Petitioner believes that a family allowance in the amount of **\$43,000.00** per month from the estate is reasonable and necessary for the maintenance of Petitioner according to her circumstances;
- Petitioner requests that this Order be made retroactive to 6/26/2015, the date of Decedent's
 death, and that payment of family allowance to Petitioner continue for 1 year from the date of
 execution of its Order on this Petition.

Amendment to Petition for Payment of Family Allowance filed 5/11/2016 states:

- Just prior to filing her Petition for Payment of Family Allowance, Petitioner was advised by CURTIS
 WONG, CPA, that she would owe gift tax for gifts made in 2015 prior to Decedent's death and
 with Decedent's encouragement;
- Petitioner continued to gather information from Mr. Wong in order to confirm the extent, if any, of her federal gift tax liability not covered by her unified credit;
- It was confirmed by Mr. Wong that Petitioner would be required to pay gift tax liability of \$1,166,400.00 on or before 4/18/2016 in order to avoid interest and penalties;

9A Second Additional Page, Clarence Jesse Bennett (Estate) Case No. 15CEPR00816

Amendment to Petition for Payment of Family Allowance filed 5/11/2016, continued:

- Petitioner paid the tax liability on4/18/2016, and as a result of this payment, Petitioner has an
 additional expense of \$1,682,400.00 and amends the Petition to reflect this additional required
 expenditure;
- The gift tax payment was required due to the fact that Decedent's personal gifting from as early
 as 2004 had been reported as split gifting, thus utilizing Petitioner's federal unified credit to
 accomplish Decedent's lifetime gifting goals;
- All gifts made by Petitioner in 2015 were made prior to the death of the Decedent with Decedent's encouragement and assurance that Petitioner would not be required to make any payment;
- Petitioner's assets are comprised primarily of her residential real properties used by Petitioner and Decedent as residences prior to his death;
- Petitioner's security portfolio generates income which she uses to pay her living expenses, including the maintenance expenses for her residences;
- Petitioner's shortfall between income and expenses is substantial, requiring her to liquidate and
 use principal proceeds from the portfolio account to supplement her income in order to meet
 expenses;
- The unanticipated and unexpected requirement to pay \$1,166.400.00 in gift tax liability has required petitioner to liquidate even more of her principal accounts, thus creating an additional strain on her personal assets and her cash flow;
- In addition, Petitioner amends her Petition to request payment in an amount sufficient to pay the income tax incurred as a result of the receipt of family allowance payments, calculated in a manner that takes into account the need to gross up the payment to account for the income tax attributable to the receipt of the income tax payment;
- Until the amount of family allowance is finally determined, Petitioner is unable to provide the specific amount necessary.

Petitioner requests this Court Order:

- 1. That Dana French as Executor is authorized and directed to pay to Petitioner from the income and/or principal of the estate the sum of \$43,000.00 per month in monthly installments, beginning on 6/26/2016, and to continue to make such monthly payments for a 1-year period from the date of execution of the Order on this Petition; and
- 2. That within 30 days of the date of execution of the Order on this Petition, Dana French as Executor is authorized and directed to pay to Petitioner from the income and/or principal of the estate the sum of \$1,682,400.00 from income and/or principal of the estate, representing:
 - a. **\$516,000.00** as retroactive payment for the 12 months of payments due between the date of Decedent's death and 6/26/2016; and
 - b. \$1,166.400.00 as reimbursement for gift tax liability paid; and
- 3. That Dana French as Executor is authorized and directed to pay to Petitioner from the income and/or principal of the estate the amount necessary to pay the total income tax liability attributable to her receipt of the family allowance, including the tax liability on the receipt of the payment for income tax liability, in order that Petitioner receive her family allowance payment net after tax.

9A Third Additional Page, Clarence Jesse Bennett (Estate) Case No. 15CEPR00816

Verified Objection to Petition for Payment of Family Allowance filed by Respondent, the Estate of Clarence J. "Peter" Bennett, by and through its Personal Representative G. Dana French on 5/13/2016 states:

- [Specific paragraphs are admitted, denied, or are stated as allegations Respondent is without knowledge or information sufficient to form a belief as to the truth of the allegations, and on that basis are denied; portions of Objection follow];
- Respondent admits that the quoted language appears in the BENNETT FAMILY TRUST, however
 the quotation is incomplete, out of context, and irrelevant to the issues of the case;
- **First Affirmative Defense:** Petition fails to state facts sufficient to establish the need for an allowance necessary for the Petitioner's maintenance;
- **Second Affirmative Defense:** Petition is fatally defective in that it is vague, ambiguous, and uncertain:
- **Third Affirmative Defense:** Petitioner is barred in whole or in part from seeking the relief set forth in the Petition by the doctrine of unclean hands;
- **Fourth Affirmative Defense:** Petitioner has failed to present satisfactory evidence supporting the allowance Petitioner claims is reasonably necessary to maintain her lifestyle;
- **Fifth Affirmative Defense:** An allowance is not necessary because Petitioner's personal assets and income greatly exceed the amount necessary for Petitioner's maintenance;
- Sixth Affirmative Defense: Petitioner's untimely requested allowance is grossly excessive;
- **Seventh Affirmative Defense:** Petition fails to set out Petitioner's claims with sufficient particularity to permit the Respondent to raise all appropriate defenses and Respondent reserves the right to add additional defenses if and when the factual bases for these claims are ascertained.

The Estate prays for judgment against Petitioner that: Petitioner takes nothing by way of her Petition and that the Petition be dismissed with prejudice; and for attorney's fees and costs of suit.

Request for Judicial Notice in Support of Verified Objection to Petition for Payment of Family Allowance filed 5/13/2016 consists of Exhibit A through Exhibit S; summary list as follows:

- 1. Petitioner's Creditor Claims filed on February 4, 2016, Fresno County Superior Court Case No. 15CEPR00816, true and correct copies of which is attached as Exhibits "A-C."
- 2. Inventory and Appraisal Filed on November 20, 2015, Fresno County Superior Court Case No. 15CEPR00816, a true and correct copy of which is attached as Exhibit "D."
- 3. Linn Energy Holdings, LLC's "Voluntary Petition for Non-Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas, Case No. 16-60039, a true and correct copy of which is attached as Exhibit "E."
- 4. Linn Energy, LLC's "Voluntary Petition for Non—Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas, Case No. 16—60040, "a true and correct copy of which is attached as Exhibit "F."
- 5. Berry Petroleum Company, LLC's "Voluntary Petition for Non-Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas, Case No. 16-60041, a true and correct copy of which is attached as Exhibit "G."
- 6. LinnCo, LLC's "Voluntary Petition for Non—Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas, Case No. 16—60042, a true and correct copy of which is attached as Exhibit "H."

9A Fourth Additional Page, Clarence Jesse Bennett (Estate) Case No. 15CEPR00816

Request for Judicial Notice in Support of Verified Objection, Exhibit list continued:

- 7. Linn Acquisition Company, LLC's "Voluntary Petition for Non- Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas, Case No. 16—60043, a true and correct copy of which is attached as Exhibit "1."
- 8. Linn Energy Finance Corp's "Voluntary Petition for Non-Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas, Case No. 16—60044, a true and correct copy of which is attached as Exhibit "J."
- 9. Linn Exploration & Production Michigan LLC's "Voluntary Petition for Non-Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas, Case No. 16-60045, a true and correct copy of which is attached as Exhibit "K."
- 10. Linn Exploration Midcontinent, LLCis "Voluntary Petition for Non-Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas, Case No. 16-60046, a true and correct copy of which is attached as Exhibit "L."
- 11. Linn Midstream, LLC's "Voluntary Petition for Non-Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas, Case No. 16-60047, a true and correct copy of which is attached as Exhibit "M."
- 12. Linn Midwest Energy, LLC's "Voluntary Petition for Non—Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas, Case No. 16—60048, a true and correct copy of which is attached as Exhibit "N."
- 13. Linn Operating, Inc.'s "Voluntary Petition for Non-Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas, Case No. 16-60049, a true and correct copy of which is attached as Exhibit "0."
- 14. Mid-Continent I, LLC's "Voluntary Petition for Non-Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas, Case No. 16-60050, a true and correct copy of which is attached as Exhibit "P."
- 15. Mid Continent II, LLC's "Voluntary Petition for Non-Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas Case No. 16-60051, a true and correct copy of which is attached as Exhibit "Q."
- 16. Mid-Continent Holdings 1, LLC's "Voluntary Petition for Non-Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas, Case No. 16-60052, a true and correct copy of which is attached as Exhibit "R.
- 17. Mid-Continent Holdings II, LLC's "Voluntary Petition for Non-Individual Filing For Bankruptcy" filed on May 11, 2016, United States Bankruptcy Court for the Southern District of Texas, Case No. 16-60053, a true and correct copy of which is attached as Exhibit "S."

9A Fifth Additional Page, Clarence Jesse Bennett (Estate) Case No. 15CEPR00816

Verified Objection to Amendment to Petition for Payment of Family Allowance filed by Respondent, the Estate of Clarence J. "Peter" Bennett, by and through its Personal Representative G. Dana French on 5/20/2016 states:

- [Specific paragraphs are admitted, denied, or are stated as allegations Respondent is without knowledge or information sufficient to form a belief as to the truth of the allegations, and on that basis are denied; portions of Objection follow];
- **First Affirmative Defense:** Petition fails to state facts sufficient to establish the need for an allowance necessary for the Petitioner's maintenance;
- **Second Affirmative Defense:** Petition is fatally defective in that it is vague, ambiguous, and uncertain:
- **Third Affirmative Defense:** Petitioner is barred in whole or in part from seeking the relief set forth in the Petition by the doctrine of unclean hands;
- **Fourth Affirmative Defense:** Petitioner has failed to present satisfactory evidence supporting the allowance Petitioner claims is reasonably necessary to maintain her lifestyle;
- **Fifth Affirmative Defense:** An allowance is not necessary because Petitioner's personal assets and income greatly exceed the amount necessary for Petitioner's maintenance;
- Sixth Affirmative Defense: Petitioner's untimely requested allowance is grossly excessive;
- **Seventh Affirmative Defense:** Petition fails to set out Petitioner's claims with sufficient particularity to permit the Respondent to raise all appropriate defenses and Respondent reserves the right to add additional defenses if and when the factual bases for these claims are ascertained.

The Estate prays for judgment against Petitioner that: Petitioner takes nothing by way of her Petition and that the Petition be dismissed with prejudice; and for attorney's fees and costs of suit.

Memorandum of Points and Authorities in Support of Verified Objection to Amendment to Petition for Payment of Family Allowance was filed by Respondent, the Estate of Clarence J. "Peter" Bennett, by and through its Personal Representative G. Dana French on 5/20/2016.

Attorney

Janet L. Wright (for Petitioner Juanita Bennett, spouse)

William J. Keeler, of Portland, Oregon (also for Petitioner Juanita Bennett, spouse) Attorney Kurt F. Vote; Scott D. Laird; Dylan J. Crobsy (for Objector G. Dana French, Personal Attorney

Representative of the Estate of Clarence Jesse Bennett)

Probate Status Hearing Re: Setting of a Contested Hearing

	Probate Status Hearing Re: Setting of a Contes	ied nedling
DOD: 6/26/2015	JUANITA BENNETT, surviving spouse filed a	NEEDS/PROBLEMS/COMMENTS:
	Petition for Payment of Family Allowance on 4/12/2016, with an Amendment to Petition filed 5/11/2016.	Need verified status report from counsel for
Cont. from	G. DANA FRENCH, Executor of the Estate, filed a	the opposing parties, and proof of service of
Aff.Sub.Wit.	Verified Objection to Petition for Payment of	notice of the status
Verified	Family Allowance on 5/13/2015, and a Verified	hearing pursuant to
Inventory	Objection to Amendment to Petition on	Local Rule 7.5(B), which
PTC	5/20/2016.	provides that in all matters set for Status
Not.Cred.	Minute Order dated 5/25/2016 from the previous	Hearing, a verified Status
Notice of 12	hearing on the Petition for Payment of Family Allowance states: Mr. Laird requests 90 days to	Report must be filed no later than 10 days before
	allow time for discovery prior to setting a trial	the hearing; notice of the
Aff.Pub.	date; there are no objections to the request. The	status hearing with a
Sp.Ntc.	hearing set on 6/28/2016 is continued to	copy of the Status Report shall be served on all
Pers.Serv.	6/29/2016 per request of Mr. Laird, and with	necessary parties.
Conf.	agreement of Counsel. Matter is set on	, ,
Screen	8/31/2016 for a status hearing regarding setting of a contested hearing.	
Letters	of a confessed fleating.	
Duties/Supp		
Objections		
Video		
Receipt	=	
CI Report	=	
9202	_	
Order Aff Posting	4	Parisonad by a LEC
Aff. Posting	,	Reviewed by: LEG
Status Rpt DCCJEA		Reviewed on: 8/29/16 Updates:
Citation	-	Recommendation:
FTB Notice	=	File 9B- Bennett
11.5.401100		OD

Attorney Heather H. Kruthers (for Petitioner Public Guardian)
Attorney Deborah K. Boyett (Court-appointed for Conservatee)
Attorney Elizabeth H. Kim, of Stockton (for Diane Varao, daughter)

Petition for Court's Confirmation of Conservatee's Current Placement

			PUBLIC GUARDIAN, Conservator of the	NEEDS/PROBLEMS/COMMENTS:
			Estate appointed on 10/1/2015 and Conservator of the Person appointed on 11/12/2015, is Petitioner.	Continued from 7/13/2016. Minute Order states Ms. Madrigal is to remain at the current placement.
Co	ont. from 07131	6	~Please see Petition for details~	Note: Adia de Carlos el este el
	Aff.Sub.Wit.			Note: Minute Order dated 11/12/2015 from the hearing on the
✓	Verified			petition for appointment of
	Inventory		Objection to Petition for Court's Confirmation of Conservatee's Current	conservator states, in pertinent part:
	PTC		Placement filed by DIANE VARAO,	The Court finds substantial
	Not.Cred.		daughter, on 7/8/2016.	disharmony and disagreement in the family with regard to the care of
√	Notice of Hrg			Maria Madrigal and appoints the Public Guardian as Conservator of
√	Aff.Mail	W/		the Person. Letters are to issue
	Aff.Pub.			forthwith from the minute order. The Court orders that Maria
	Sp.Ntc.			Madrigal is to remain at Anita
	Pers.Serv.			Juarez's home and not be placed
	Conf.			into a facility without a properly
	Screen			noticed hearing and Court approval.
	Letters			αρριοναι.
	Duties/Supp			
✓	Objections			
	Video			
	Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 8/29/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 10- Madrigal
				10

Attorney

Petition to Determine Succession to Real Property

DO	D: 8/2/15	Petitioners are:	NEEDS/PROBLEMS/COMMENTS:
		JANET M. GUERRA, daughter;	5,1 2 = ==:, 3 3
		2. LINDA B. HORTON, daughter;	
-		3. JULIANNE MCKIM, daughter;	
-		4. ROBERT L. CRUZ, son;	
		5. DAVID D. CRUZ, son; and	
	Aff.Sub.Wit.	6. OLEN HOGENSON, grandson, son of	
>	Verified	daughter Catherine Hogenson; and	
~	Inventory	7. NANCY TAMEZ, granddaughter;	
	PTC	8. JOHN CRUZ, grandson;	
	Not.Cred.	9. ELAINE ROJAS, granddaughter; 10. RAYMOND CRUZ, grandson;	
~	Notice of	11. EDWARD CRUZ, grandson; and	
	Hrg	12. MARK CRUZ, grandson, children of	
~	Aff.Mail	son John Cruz.	
	Aff.Pub.		
	Sp.Ntc.	40 days since DOD	
	Pers.Serv.	No other proceedings	
	Conf.		
	Screen	I&A: \$120,000.00 (real property in	
	Letters	Fresno)	
	Duties/Supp	Decedent died intestate	
	Objections	Decedent died intestate	
	Video	Petitioners request Court determination	
	Receipt	that the real property in Fresno passes	
	CI Report	to them in undivided interests as follows:	
	9202	• JANET M. GUERRA, 1/7	
>	Order	• LINDA B. HORTON, 1/7	
	Aff. Posting	JULIANNE MCKIM, 1/7 POPERT L CRUZ 1/7	Reviewed by: skc
	Status Rpt	 ROBERT L. CRUZ, 1/7 DAVID D. CRUZ, 1/7 	Reviewed on: 8/24/16
	UCCJEA	OLEN HOGENSON, 1/7	Updates:
	Citation	NANCY TAMEZ, 1/42	Recommendation: SUBMITTED
	FTB Notice	• JOHN CRUZ, 1/42	File 11- Humphry
		• ELAINE ROJAS, 1/42	
		• RAYMOND CRUZ, 1/42	
		• EDWARD CRUZ, 1/42	
		• MARK CRUZ, 1/42	

Case No. 15CEPR01123

Attorney Jensen, J. Wilmar (of Modesto, for Executor Barbara P. Worrel)

First and Final Account and Report of Executor and Petition for Settlement Thereof; for Allowance of Compensation for Ordinary Services; for Reimbursement of Costs Advanced; and for Final Distribution

DO	D: 8/5/15	BARBARA P. WORREL, Executor with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 8/5/15 - 7/5/16 Accounting: \$327,333.70 Beginning POH: \$321,763.45	
	Aff.Sub.Wit.	Ending POH: \$324,577.52	
>	Verified		
>	Inventory	Executor (Statutory): \$9,546.67	
>	PTC	Attorney (Statutory): \$9,546.67	
>	Not.Cred.		
<	Notice of	Costs: \$1,386.50 (filing, publication,	
	Hrg	certified letters)	
~	Aff.Mail	Closing: \$1,500.00	
	Aff.Pub.	= Closing. \$1,500.00	
	Sp.Ntc.	Distribution pursuant to intestate	
	Pers.Serv.	succession:	
	Conf.		
~	Screen	Barbara P. Worrel: 50% (\$151,298.84) Robert Craig Pople: 50% (\$151,298.84)	
•	Letters Course	Kobert Claig Fobie. 30% (\$131,276.64)	
	Duties/Supp	=	
	Objections	=	
	Video Receipt		
	CI Report	=	
~	9202	╡	
>	Order	╡	
	Aff. Posting	7	Reviewed by: skc
	Status Rpt	7	Reviewed on: 8/24/16
	UCCJEA		Updates: 8/26/16; 8/29/16
	Citation		Recommendation: SUBMITTED
<	FTB Notice		File 12- Griffin

13 Eulalia Martinez Rosales (CONS/P)

Case No. 16CEPR00109

Petitioner Attorney Camacho, Rosalba (Pro Per – Daughter – Petitioner)

ey LeVan, Nancy J. (Court appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			Court Investigator advised rights on 2/22/16
Cont. from 030216, 041316, 042016, 051816, 062216,			Voting rights affected – need minute order
080316	•		Minute Order 8/3/16: Examiner
Aff.Sub.Wit	,		notes provided in open court.
✓ Verified			Petitioner will speak with the
Inventory			physician regarding the
PTC			dementia medications.
Not.Cred.			<u>Update</u> : On 8/24/16, Petitioner
✓ Notice of			filed a further Capacity
Hrg			Declaration.
✓ Aff.Mail	W		
Aff.Pub.			(Note cleared.)
Sp.Ntc.			
✓ Pers.Serv.	W		
✓ Conf.			
Screen			
✓ Letters			
✓ Duties/Sup			
Objections			
✓ Video			
Receipt			
✓ CI Report			
9202			
Oldei			Deviewed by obje
Aff. Posting			Reviewed by: skc
Status Rpt UCCJEA	1		Reviewed on: 8/24/16 Updates: 8/26/16
✓ Citation			Recommendation:
FTB Notice			File 13- Rosales
I ID Nonce			THE TO ROUGH

Petitioner Mee Saephan (Pro Per, mother)

Petition for Appointment of Guardian of the Estate

	Petition for Appointment of Guardian of the Estate			
		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:	
		MEE SAEPHAN, mother, is Petitioner	Continued from 6/22/2016.	
	ant from 02201/	and requests appointment as Guardian of the Estate.	The following issues from the last hearing remain:	
	ont. from 033016,		1 Local Dulo 7.9.1/I) provides that	
<u>U5</u>	1116, 062216	Estimated Value of the Estate:	1. Local Rule 7.8.1(I) provides that absent a showing of good cause, it is	
	Aff.Sub.Wit.	Not provided	the policy of the Court to block all	
✓			funds in guardianship estates. Need	
	Inventory	Father: DION HENRY NUNEZ, JR. ,	from the Petitioner the following:	
	PTC	Deceased.	(a) The specific amount of funds to be deposited,;	
	Not.Cred.	Paternal grandfather: Dion H. Nunez,	(b) The name and address of the	
✓	Notice of	Sr.; personally served 6/7/2016.	financial institution at which the	
	Hrg	Paternal grandmother: Yolanda	funds will be deposited into a	
	Aff.Mail	Zavala; personally served 6/7/2016.	blocked account.	
	Aff.Pub.	Maternal grandfather: Tonwa	Note Re Value of the Guardianship Estate:	
	Sp.Ntc.	Saephan; personally served 6/7/2016. Maternal grandmother: Chor	Petitioner filed on 4/20/2016 a	
✓	Pers.Serv.	Saephan; Deceased.	Declaration stating the life insurance	
✓	Conf.		company needs more time to investigate	
	Screen	Petitioner states the child's father is	and they are unable to determine the	
✓	Letters	deceased, and the father's life	amount of the insurance. Attached copy of Prudential Insurance Company letter	
1	Duties/Supp	insurance company is requesting a	dated 4/6/2016 states Prudential is	
Ě	Objections	guardianship of the child's estate in order to distribute the insurance	unable to render a determination	
	Video	funds. Petitioner states she is the sole	because the entire claim file has been	
	Receipt	provider for the child's well-being	referred to their Special Investigation Unit	
	CI Report	and all of his needs.	(SIU) to conduct a contestable investigation five years back from the	
	9202	1	evidence of insurability application date	
1	Order	1	of 10/23/2014. Prudential anticipates	
*			making a determination on this claim	
			within 30 days [from 4/6/2016.] If they are	
			unable to make a determination within	
			this time period, they will advise the Petitioner in writing.	
			~Please see additional page~	
	Aff. Posting]	Reviewed by: LEG	
	Status Rpt]	Reviewed on: 8/29/16	
✓	UCCJEA		Updates:	
	Citation		Recommendation:	
	FTB Notice		File 14- Nunez	
<u> </u>			14	

14 Additional Page, Andrew King Nunez (GUARD/E) Case No. 16CEPR00194

NEEDS/PROBLEMS/COMMENTS, continued:

Notes Re Orders and Status Hearings:

- Proposed Order Appointing Guardian of Minor has been altered at Item 9(c) to specifically reflect
 that deposits of <u>all life insurance funds consisting of \$[Need dollar amount]</u> will be placed in a
 blocked account at a financial institution to be identified and provided to the Court by the
 Petitioner.
- Proposed Order to Deposit Money into Blocked Account has been prepared and placed in the file for the Court's signature, which requires insertion of the specific amount of money that Petitioner anticipates to receive and deposit into the blocked account.
- Blank copy of a Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (Judicial Council form MC-356) has been placed in the file for the Petitioner's use.
 Petitioner must file this receipt with the Court within 15 days of the deposit into the blocked account.
- If Petition is granted, the Court will set the following status hearings:
 - Monday, October 3, 2016, at 9:00 a.m. in Dept. 303 for filing receipt of funds in blocked accounts; (The Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account, Judicial Council form MC-356, is required to be filed with the Court within 15 days after deposit.)
 - Monday, January 23, 2017, at 9:00 a.m. in Dept. 303 for the filing of the inventory and appraisal; and
 - Monday, October 30, 2017, at 9:00 a.m. in Dept. 303 for the filing of the first account of the guardianship estate.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

15

Petition to Determine Succession to Real Property

DO	D: 3/7/16		MICHELLE DE LA CERDA, STACEY PIPES,	NEEDS/PROBLEMS/COMMENTS:
			RODGER WHITLEY, ROBERT WHITLEY, and	
			NANCY DOWELL, children and step-	
			children, are Petitioners.	
Co	nt. from 08031	6	40 days since DOD	
	Aff.Sub.Wit.		,	
>	Verified		No other proceedings	
>	Inventory		I&A: \$115,000.00 (real property located	
	PTC		at 2117 W. Dayton, Fresno, CA 93705)	
	Not.Cred.		a. 2	
~	Notice of		Will dated 1/21/14 devises the estate to	
	Hrg		decedent's children and step-children	
~	Aff.Mail	W	who survive him.	
	Aff.Pub.		Petitioners request Court determination	
	Sp.Ntc.		that the real property passes to them	
	Pers.Serv.		pursuant to decedent's will in 20%	
	Conf.		interests each.	
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 8/24/16
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 15- McEver

16 Heaven Johnson, Alea Johnson (GUARD/P) Case No. 16CEPR00687

Petitioner Coleman, William Richard (Pro Per – Maternal Grandfather – Petitioner)
Petitioner Coleman, Clara Agnes (Pro Per – Maternal Step-Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

			retition for Appointment of Guardian of the	
			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Minute Order 7/14/16 (Temp):
				The Court orders that there shall
				be no visits for either parent until
-	Aff Cle VACA	l I		they appear before the court.
l <u> </u>	Aff.Sub.Wit.			Petitioners are to continue trying
~	Verified			to serve the mother.
	Inventory			Petitioners filed an Affidavit
	PTC			of Unsuccessful Service
	Not.Cred.			indicating three attempts by
~	Notice of			the Sheriff to serve the
	Hrg			mother at her home address.
~	Aff.Mail	W		
	Aff.Pub.			If diligence is not found,
	Sp.Ntc.			need service per Probate
_	Pers.Serv.	\ \ \ (Code §1511 <u>or</u> consent and
	l I	W		waiver of notice <u>or</u> further
*	Conf.			diligence on Heather Lynn
_	Screen			Johnson (Mother).
	Letters			2. Need proof of service of
~	Duties/Supp			Notice of Hearing with a
	Objections			copy of the petition per
	Video			Probate Code §1511 or
	Receipt			consent and waiver of
~	CI Report			notice <u>or</u> declaration of due
>	Clearances			diligence on:
~	Order			- Paternal Grandfather
				Robert Lee Johnson, Jr.
				- Maternal Grandmother
				(not listed)
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 8/24/16
'	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 16- Johnson

Attorney Nikole E. Cunningham (for Petitioners Jake Gallinetti and Kathryn Gallinetti)

Amended Petition for Appointment of Conservator of the Person

			TEMPORARY GRANTED EX PARTE EXPIRES	NEEDS/PROBLEMS/COMMENTS:
			7/12/2016, extended to 8/10/2016; extended to	NEEDS/FROBLEMS/COMMENTS.
			8/31/2016	
<u> </u>			5,51,2515	
			JAKE GALLINETTI and KATHRYN GALLINETTI	
Co	nt. from 08101	6	parents, are Petitioners and request appointment	
	Aff.Sub.Wit.		as Co-Conservators of the Person.	
✓	Verified			
	Inventory		~Please see Petition for details~	
	PTC			
	Not.Cred.		0 11 11 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2	
✓	Notice of		Court Investigator's Report filed 7/28/2016.	
	Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
1	Conf.			
	Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video			
	Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 8/29/16
	UCCJEA			Updates:
✓	Citation			Recommendation:
	FTB Notice			File 17- Gallinetti

Case No. 16CEPR00755

Gunner, Kevin D. (for Petitioner Kathy Raye Krog)

Petition for Letters of Administration and Authorization to Administer under the IAEA

DO	D: 10/24/15	KATHY RAYE KROG, Daughter, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner and requests appointment	
		as Administrator with Full IAEA without	Note: The Court will set status hearings
		bond.	as follows:
		All heirs waive bond.	Wednesday, February 1, 2017 for filing Inventory and Appraisal
	Aff.Sub.Wit.		,
~	Verified	Full IAEA – ok	Wednesday, November 1, 2017 for filing the first or final account
	Inventory	Decedent died intestate	
	PTC	Beecach area mestare	
	Not.Cred.	Residence: Fresno	
~	Notice of	Publication: Business Journal	
	Hrg	╡ , , , , ,	
<u> </u>	Aff.Mail	Estimated value of estate:	
_	Aff.Pub.	Real property: \$250,000.00	
	Sp.Ntc.	Probate Referee: Rick Smith	
	Pers.Serv.		
	Conf.		
	Screen	<u></u>	
<u> </u>	Letters		
~	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
_	Order	_	
	Aff. Posting	_	Reviewed by: skc
	Status Rpt		Reviewed on: 8/24/16
	UCCJEA	_	Updates:
	Citation	_	Recommendation: SUBMITTED
	FTB Notice		File 18- Adams

19 Juliet Chanda Hoke (CONS/P)

Petitioner: Christopher Lee Hoke (pro per) Petitioner: Lisa Brigette Hoke (pro per) Case No. 16CEPR00763

Petition for Appointment of Probate Conservator of the Person

			TEMPORARY GRANTED (for insurance	NEEDS/PROBLEMS/COMMENTS:
			coverage only) EXPIRES 8/31/2016	
			,, , ,	
			CHRISTOPHER LEE HOKE and LISA BRIGETTE	Need Video Viewing Receipt for both potitioners
Со	nt. from		HOKE , parents, are Petitioners and request appointment as Co-Conservators	for both petitioners.
	Aff.Sub.Wit.		of the Person.	
1	Verified			
	Inventory		Please see petition for details.	
	PTC		Court Investigator Report filed on	
	Not.Cred.		8/25/2016	
1	Notice of			
	Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
1	Conf.			
	Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
✓	CI Report			
	9202			
🗸	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 8/26/16
	UCCJEA			Updates:
✓	Citation			Recommendation:
	FTB Notice			File 19- Hoke

20 Laila Atkinson (GUARD/P)

Case No. 16CEPR00877

Petitioner Stephenson, Travis John (Pro Per – Paternal Great-Uncle – Petitioner)
Petitioner Perez, Richard Tony (Pro Per – Paternal Great-Uncle – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			 Need Notice of Hearing. Need proof of personal service
			of Notice of Hearing with a
	Aff.Sub.Wit.		copy of the temp petition at
-	Verified		least five court days prior to the hearing per Probate Code
	Inventory		§2250(e) or consent and
	PTC		waiver of notice <u>or</u> declaration
	Not.Cred.		of due diligence on:
	Notice of X		- Xavier Atkinson (Father) - Carmelita Perez Bernal
	Hrg X		- Carmelia Perez Bernai (Mother)
	Aff.Pub.		(Momer)
	Sp.Ntc.		
	Pers.Serv.		
-	Conf.	=	
	Screen		
~	Letters		
~	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
~	Order		
	Aff. Posting		Reviewed by: skc
-	Status Rpt		Reviewed on: 8/25/16
<u>`</u>	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 20- Atkinson

Diana Chooljian Wolfe (CONS/E)

Case No. 15CEPR00381

Conservator: Patrick Kelly Wolfe (pro per)

Probate Status Hearing Re: Filing of the Annual or Biennial Account

	PATRICK KELLY WOLFE, Son, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Conservator of the Estate without bond on 6/15/15. Letters issued 8/5/15.	Note: This matter is set for 8:30 am in Dept. 54.
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub.	On 2/29/16, the Court set this status hearing for the filing of the first account pursuant to Probate Code §2620 and sent Notice of Status Hearing to the Conservator Patrick Kelly Wolfe.	Need first account current pursuant to Probate Code §2620 or written status report pursuant to Local Rule 7.5.
Sp.Ntc.	_	
Pers.Serv.	=	
Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt	_	Reviewed on: 8/24/16
UCCJEA	_	Updates:
Citation		Recommendation:
FTB Notice		File 1- Chooljian